

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
WICHITA FALLS DIVISION**

FIRST AMENDED WITNESS AND EXHIBIT LIST

Main Case No: 24-70089-swe11	Name of Debtor: High Plains Radio Network, LLC
<u>WITNESSES:¹</u>	
1. Debtor representative Monte Spearman	Judge: Scott W. Everett
2.	Courtroom Deputy:
3.	Hearing Date: May 23, 2024
4.	
5. Any witnesses designated by any other party.	Hearing Time: 9:00 a.m.
6. Any rebuttal witnesses as may be necessary.	Party's Name:
	Attorney's Name: Jeff Carruth
	Attorney's Phone: 713-341-1158
	Attorney's email: jcarruth@wkpz.com
	Nature of Proceeding: <i>See list below.</i>
<u>List regarding Nature of the Proceeding:</u>	
Docket # 65 – Motion of Creditor Vertical Bridge for Entry of an Order (I) Granting Vertical Bridge Relief from the Automatic Stay, or (II) Alternatively, Granting (A) Adequate Protection to Vertical Bridge with Immediate Payment of Its Administrative Claim for Post-Petition Rent and (B) Compelling Immediate Assumption or Rejection of Unexpired Leases of Nonresidential Real Property	
Docket # 66 – Motion of Creditor Vertical Bridge for Entry of an Order (I) Granting Vertical Bridge Relief from the Automatic Stay, or (II) Alternatively, Granting (A) Adequate Protection to Vertical Bridge with Immediate Payment of Its Administrative Claim for Post-Petition Rent and (B) Compelling Immediate Assumption or Rejection of Unexpired Leases of Nonresidential Real Property	

¹ Movant reserves the right to amend and/or supplement this designation prior to the hearing(s), and to seek relief from the Court as might be necessary.

EXHIBITS

EXHIBITS - HPRN -- "H####"					
** = included with pleading					
TAB##	EXH## H ____	Description	Offer	Object	Admit
	001	ucc1 recap **			
	002	sos ucc1 report **			
	003	budget 001 **			
	004	ucc1 docs combined **			
	005	payroll recap **			
	006	bank account recap **			
	007	utilities list **			
	008	bank balance recap			
[001]	009	station status			
	010	budget 001 - one station per tab (same as H003)			
	011	budget 002 - 13 wk **			
	012	Carruth Declaration **			
[002]	013	station VB lease status **			
	014	engagement MSG **			
	015	Whitley Declaration **			
	016	Whitley c.v. **			
	017	[reserved]			
	018	[reserved]			
	019	[reserved]			
	020	[reserved]			
	021	Kabat Engagement letter **			
	022	Wagner verified statement **			
[003]	023	Declaration of Monte Spearman **			
[004]	024	Def's Supplemental Brief **			
[005]	025	Def Amended Opp to Pltfs Motion to Strike **			
[006]	026	Declaration of Monte Spearman 002 (to be filed May 21, 2024 per LBR 4001-1) **			
[007]	027	FCC filings station status			
[008]	028	station VB lease status - updated May 21 **			
		Any documents produced by VB in response to discovery (see Docket No. 84)			
		Any item designated by any other party.			
		Any item on file in this case.			
		Rebuttal exhibits as necessary.			
C:\Users\jcarruth\ND Office Echo\VAULT-C9SL7ZTY\exhibit list HPRN 001 4879-4343-5187 v.4.xlsx\exhlistHPRN001					

Dated: May 21, 2024

Respectfully submitted:

WEYCER, KAPLAN, PULASKI & ZUBER, P.C.

By: /s/ Jeff Carruth
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PROPOSED ATTORNEYS FOR
HIGH PLAINS RADIO NETWORK, LLC,
DEBTOR AND DEBTOR IN POSSESSION

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a true and correct copy of the foregoing was served on May 21, 2024 to all ECF users who have appeared in this case to date, and/or as set forth below.

/s/ Jeff Carruth
JEFF CARRUTH